

# KMK LEGAL UPDATE AGENDA

THURSDAY, DECEMBER 7, 2017

Hilton Cincinnati Netherland Plaza

**11:00 a.m. – 11:30 a.m.**

**Registration & Lunch**

**11:30 a.m. – 11:35 a.m.**

**Welcome**

**Speaker:**



James C. (Jim) Kennedy, Business Representation & Transactions Attorney, KMK Law

**11:35 a.m. – 12:25 p.m.**

**Corporate Law Update**

**Speakers:**



Jonathan M. (Jon) Hiltz, Business Representation & Transactions Attorney, KMK Law



James C. (Jim) Kennedy, Business Representation & Transactions Attorney, KMK Law



Allison A. (Allie) Westfall, Business Representation & Transactions Attorney, KMK Law

**Presentation Description:**

KMK's Corporate Law Update is devoted to analyzing recent developments in Ohio and major commercial state jurisprudence related to corporate law.

**12:25 p.m. – 1:15 p.m.**

**Ethical Pitfalls for Corporate Counsel**

**Speakers:**



Richard L. (Rich) Creighton, Jr.,  
Litigation Attorney, KMK Law



Edwin W. (Terry) Patterson III, General Counsel,  
Cincinnati Bar Association

**Presentation Description:**

This presentation will cover examples of the unauthorized practice of law and recent cases and developments in Ohio and other states.

**1:15 p.m. – 1:25 p.m.**

**BREAK**

**1:25 p.m. – 2:15 p.m.**

**Ethics Decisions of the Supreme Court 2017**

**Speaker:**



Patrick F. Fischer, Ohio Supreme Court Justice

**Presentation Description:**

This presentation will be an interactive discussion concerning new decisional law and ethics advisory opinions, and how they may influence the day-to-day practice of attorneys. Part of the discussion also will focus on what is viewed as unethical conduct. By utilizing cases from 2017, the issues should be relevant to lawyers' current practice.



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**2:15 p.m. – 3:05 p.m.**

## **Current Issues in Real Estate Finance**

### **Speakers:**



**Kenneth P. (Ken) Kreider**, Real Estate Attorney,  
KMK Law



**Robert D. (Bob) Pearson**, Senior Vice President,  
Bellwether Enterprise Real Estate Capital



**Kalman (Kal) Steinberg**, Real Estate Attorney,  
KMK Law

### **Presentation Description:**

The panel discussion will explore current trends and challenges in real estate financing of various asset classes, including multifamily, office, industrial, and retail projects. The discussion will cover underwriting problems, due diligence, credit enhancement and recent regulatory changes that affect the transaction environment.

**3:05 p.m. – 3:15 p.m.**

## **BREAK**

**3:15 p.m. – 4:05 p.m.**

## **10 Cases Every In-house Counsel Should Know**

### **Speakers:**



**Joseph M. (Joe) Callow, Jr.**, Litigation Attorney,  
KMK Law



**Bethany P. Recht**, Litigation Attorney,  
KMK Law

### **Presentation Description:**

KMK's Litigation Update will focus on recent decisions that impact the business community, specifically: (a) Supreme Court decisions or appellate court cases docketed for Supreme Court review; (b) appellate and district interpretation of recent Supreme Court decisions; and (c) state supreme court decisions or decisions generating commentary.

**4:05 p.m. – 4:55 p.m.**

## **Effective Advocacy Before the Supreme Court**

### **Speaker:**



**R. Patrick DeWine**, Ohio Supreme Court Justice

### **Presentation Description:**

The presentation will provide advice to advocates representing clients in the Ohio Supreme Court and in other appellate courts. The focus will be on professionalism in brief writing and in oral advocacy.

**4:55 p.m. – 5:00 p.m.**

## **CLE Details and Wrap Up**

### **Speaker:**



**James C. (Jim) Kennedy**, Business  
Representation & Transactions Attorney,  
KMK Law

### **CLE Credit**

*Ohio: This course has been approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 5.0 total CLE hours, with 2.5 hours of attorney professional conduct instruction.*

*Kentucky: This course has been approved by the Kentucky Bar Association Commission on Continuing Legal Education Commission for 5.0 total CLE hours, with 2.5 hours of ethics instruction.*

*Indiana: This course has been approved by the Indiana Bar Association Commission on Continuing Legal Education for 5.0 total CLE hours, with 1.7 hours of ethics instruction.*



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