

KMK LEGAL UPDATE AGENDA

WEDNESDAY, DECEMBER 12, 2018

Hilton Cincinnati Netherland Plaza

11:00 a.m. – 11:30 a.m.

Registration & Lunch

11:30 a.m. – 11:35 a.m.

Welcome

Speaker:



James C. (Jim) Kennedy, *Business Representation & Transactions Attorney*, KMK Law

11:35 a.m. – 12:35 p.m.

Tax Update

Speakers:



Margaret G. Kubicki, *Private Client Services Attorney*, KMK Law



Mark E. Sims, *Business Representation & Transactions Attorney*, KMK Law



Andrew S. Griesser, *Business Representation & Transactions Attorney*, KMK Law

Presentation Description:

The new tax legislation effective as of January 1, 2018 will be discussed. Margaret will speak about the impact to individuals including income, gift, and estate tax changes and will also address changes to tax laws impacting charities. Mark will present on the tax law changes to businesses including both C corporations and pass-thru entities. A legal update on *South Dakota v. Wayfair, Inc.*, and how states are reacting, will also be provided by Drew Griesser.

12:35 p.m. – 1:20 p.m.

Professionalism

Speaker:



Patrick F. Fischer, *Ohio Supreme Court Justice*

Presentation Description:

The Ohio Supreme Court Commission On Professionalism recently celebrated its 25th anniversary. Have their efforts been successful? Have other efforts to further professionalism among lawyers been successful? Or are Ohio lawyers less professional than they were 25 years ago?

1:20 p.m. – 1:30 p.m.

BREAK

1:30 p.m. – 2:30 p.m.

Recent Ohio Advisory Ethics Opinions

Speaker:



Jonathan E. Coughlan, *Attorney*, Coughlan Law Firm

Presentation Description:

This presentation will review several recent Ohio ethics advisory opinions. The topics include the duty to report misconduct as it applies to attorneys and judges, changes in and concerns for attorneys advertising via email, and the use of virtual law offices.

KMK | Law

Keating Muething & Klekamp PLL

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2:30 p.m. – 3:15 p.m.

10 Cases Every In-house Counsel Should Know

Speakers:



Joseph M. (Joe) Callow, Jr., *Litigation Attorney*, KMK Law



Bethany P. Recht, *Litigation Attorney*, KMK Law

Presentation Description:

KMK's Litigation Update will focus on recent decisions that impact the business community, specifically: (a) Supreme Court decisions or appellate court cases docketed for Supreme Court review; (b) appellate and district interpretation of recent Supreme Court decisions; and (c) state supreme court decisions or decisions generating commentary.

3:15 p.m. – 3:25 p.m.

BREAK

3:25 p.m. – 4:10 p.m.

Labor and Employment/Employee Benefits Update

Speakers:



Lisa Wintersheimer Michel, *Employee Benefits & Executive Compensation Attorney*, KMK Law



Kasey L. Bond, *Labor & Employment Attorney*, KMK Law

Presentation Description:

The Employee Benefits Update will provide an overview of recent legal developments including the implications of tax reform, recent ERISA litigation, and other current topics affecting 401(k) plans, health plans, plan sponsors, and plan fiduciaries.

4:10 p.m. – 4:55 p.m.

Recent Regional Developments in Legal Ethics

Speaker:



R. Patrick DeWine, *Ohio Supreme Court Justice*

Presentation Description:

The presentation will cover representative attorney discipline decisions issued by the Ohio Supreme Court in 2018. The presentation will also cover ethics and unauthorized practice of law issues that are relevant to attorneys whose practice touches multiple states in the Ohio, Kentucky and Indiana tri-state region.

4:55 p.m. – 5:00 p.m.

CLE Details and Wrap Up

Speaker:



James C. (Jim) Kennedy, *Business Representation & Transactions Attorney*, KMK Law

CLE Credit

Ohio: This course is approved by the Supreme Court of Ohio Commission on Continuing Legal Education for 5.0 total CLE hours, with 2.5 hours of attorney professional conduct instruction.

Kentucky: This course is approved by the Kentucky Bar Association Commission on Continuing Legal Education for 5.0 total CLE hours, with 2.5 hours of ethics instruction.

Indiana: This course is approved for 5.0 hours, including 2.5 hours of ethics.

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