



Gary P. Kreider

PARTNER

Keating Muething & Klekamp PLL

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PRACTICES AREAS

Securities Regulation
Compliance

Public Offerings

Private Placements

Mergers & Acquisitions

Business Planning &
Formation

BAR & COURT ADMISSIONS

Ohio

U.S. District Court, Southern
District of Ohio

U.S. Supreme Court

EDUCATION

J.D., University of Cincinnati
College of Law, 1964

M.A., University of Cincinnati,
1961

B.A., University of Cincinnati,
1960; with honors

Mr. Kreider concentrates his practice in the areas of securities regulation compliance, public offerings, private offerings, mergers and acquisitions and business planning and formation. He has been an Adjunct Professor in securities regulation since 1977 at the University of Cincinnati College of Law and is immediate past Chairman of the Corporation Law Committee of the Ohio State Bar Association.

Mr. Kreider lectures at various legal education conferences on securities, mergers and acquisitions and corporate law issues and is the author of published works on securities and corporate law. He has served as an arbitrator for the National Association of Securities Dealers, Inc., and is frequently called as an expert witness in corporate and securities cases.

REPRESENTATIVE MATTERS

- Handled IPOs for companies such as Cintas Corporation, Comair, Inc., Duramed Pharmaceuticals, Meridian Bioscience, Inc., LSI Industries, Multi-Color Corporation, Exide Corp., Durakon Industries, Inc., Kendle International and Provident Financial Group, Inc.
- Numerous other public offerings for IPO clients and others such as American Financial Group, Chiquita Brands International, Inc, Standard Register, Meritage Hospitality Group Inc. and Hemagen Diagnostics, Inc.
- Experience in going private transactions
- Representation of clients in hostile proxy contests

AWARDS & RECOGNITIONS

- AV Peer Review Rated, Martindale-Hubbell
- Listed in *Chambers USA: America's Leading Business Lawyers*, 2004-2010 (1 of 26 Corporate/M&A attorneys selected in Ohio)
- Named to *Ohio Super Lawyers*, 2004-2010
- Named one of the Top 100 Lawyers in Ohio, *Cincinnati Magazine*, 2004, 2008

Gary P. Kreider (Continued)

- *Chambers USA America's Leading Business Lawyers*, 2003-2004 contained this statement: "Premier Cincinnati corporate lawyer, Gary Kreider, is judged as 'superbly talented.' Head of the corporate practice Kreider's reputation extends across the state."
- Listed in *The Best Lawyers in America*, since 1991

NEWS

- Keating Muething & Klekamp Attorneys Recognized in Top 5 Percent of All Lawyers in Ohio
- KMK Ranked #1 in Cincinnati by *Best Lawyers in America*; 30 KMK Attorneys Selected for Inclusion
- KMK Lawyers Recognized in 2009 *Chambers USA*

SPEAKING ENGAGEMENTS

- KMK Legal Update Seminar, December 9, 2009

PUBLICATIONS

- SEC Approves Proxy Disclosure Enhancements, December 17, 2009
- Effective and Pending Initiatives for the Upcoming Proxy Season, October 28, 2009
- Legal Alert: SEC Approves NYSE Proposal on Broker Discretionary Voting, July 7, 2009
- Legal Alert: 2009 SEC and Other Initiatives Under Consideration, June 1, 2009
- 2009 Executive Compensation Issues and Disclosures Recent Developments in Advance Notice Provisions Reminder About E-Proxy, January 6, 2009
- Significant 2006 Amendments to Ohio Business Organization Statutes, *Corporation by Aspen Publishers*, October 9, 2006
- Anti-Fraud Dilemma: Defining Materiality, July 30, 2004

PROFESSIONAL AND COMMUNITY INVOLVEMENT

- American Bar Association, Chairman, Securities Subcommittee on Real Estate Syndications and Condominiums, 1977-1979
- Cincinnati Bar Association, Executive Committee, 1969-1971
- Ohio State Bar Association, Chairman, Corporation Law Committee, 2003-2004
- Cincinnati Public Radio, Director
- LSI Industries Inc., Director
- Meridian Bioscience, Inc., Director
- New Richmond Ohio Board of Education, former President