



Edward E. Steiner

PARTNER

Keating Muething & Klekamp PLL

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PRACTICE AREAS

Healthcare Team
Business Planning &
Formation
Securities Regulation
Compliance
Mergers & Acquisitions
Private Placements
Public Offerings
Private Equity / Venture
Capital

BAR & COURT ADMISSIONS

Ohio

EDUCATION

J.D., Yale University, College
of Law, 1983
M.A., Johns Hopkins
University, 1980
B.A., University of Virginia,
1977

Mr. Steiner practices in the business representation & transactions practice group. The focus of his practice is corporate, securities and financing law, where he has extensive experience in mergers, acquisitions and divestitures representing both public and closely-held corporations and other entities. He is part of the team at Keating Muething & Klekamp that has overseen hundreds of acquisition and divestiture transactions in recent years with an aggregate transaction value in the billions of dollars. He also regularly represents investment limited partnerships in venture capital and private equity investment transactions, including investment partnerships that utilize New Markets Tax Credits. He has significant experience in initial and follow-on public offerings of securities, and in representing issuers and investors in private placements of securities. He also regularly represents franchisors and franchisees.

Mr. Steiner has performed professional legal services for clients such as American Financial Group, Meridian Bioscience, Inc., Kendle International Inc., Seneca Insurance Companies, Tab Products Co., Walnut Private Equity Fund, L.P., Cintas Corporation, Duro Bag Manufacturing Co., Cincinnati New Markets Fund LLC and Uptown Partners Investment Fund LLC. Prior to joining Keating Muething & Klekamp, he was a partner (1990-1993) at Taft, Stettinius & Hollister. He also has served as an Adjunct Professor at the University of Cincinnati College of Law, where he has taught Corporate Finance (2005-2007) and will teach Venture Capital and Private Equity (2008-present).

PRESENTATIONS

- "Setting the Stage: Preliminary Considerations," National Business Institute, August 22, 2007

AWARDS & RECOGNITIONS

- AV® Preeminent™ Peer Review Rated, Martindale-Hubbell
- Named *Cincy Leading Lawyer*, 2006-2012
- Listed in *Chambers USA: America's Leading Business Lawyers*, 2004-2012
- Named to *Ohio Super Lawyers*, 2004-2012

Edward E. Steiner (Continued)

- Named one of the Top 100 Lawyers in Ohio, 2007-2011, and one of the Top 50 Lawyers in Cincinnati, *Cincinnati Magazine*, 2007-2012
- Listed in *The Best Lawyers in America* (1 of 26 Corporate/M&A attorneys selected in Ohio)

NEWS

- Keating Muething & Klekamp Named a 2012 Leading Law Firm by Chambers USA
- Nine Keating Muething & Klekamp Attorneys were Named Cincy Leading Lawyers by Cincy Magazine
- 48 Keating Muething & Klekamp Attorneys Recognized in 2012 Ohio Super Lawyers and Ohio Rising Stars
- Keating Muething & Klekamp Is the Top-Listed Law Firm in Ohio and in Cincinnati in a Number of Areas According to *The Best Lawyers in America 2012*
- Keating Muething & Klekamp Advises Multi-Color Corporation in Connection With Its \$356 Million Acquisition of York Label Group
- Keating Muething & Klekamp Named a 2011 Leading Law Firm by Chambers USA
- Keating Muething & Klekamp only law firm ranked #1 in Cincinnati in Corporate Law, Land Use and Zoning Law, and Municipal Law by *The Best Lawyers in America 2011*
- Nine Lawyers from Keating Muething & Klekamp Named Cincy Leading Lawyers by Cincy Magazine

PUBLICATIONS

- Legal Alert: JOBS Act Relaxes Rules for Raising Capital, April 2, 2012
- Legal Alert: Supreme Court Decision in *Citizens United v. Federal Election Commission*, January 29, 2010

MENTIONED & QUOTED

- INC Research to Acquire Kendle International for \$15.25 per Share in Cash, *Bloomberg Businessweek* [www.investing.businessweek.com], May 5, 2011
- Corporations Practice One Gives Students Real World Experience, *Counselor, University of Cincinnati College of Law*, Winter 2010

PROFESSIONAL AND COMMUNITY INVOLVEMENT

- American Bar Association, Member, Business Law Section
- Cincinnati Bar Association
- Ohio State Bar Association, Member, Corporation Law Committee
- Armstrong World Industries, Board of Directors (2009-2010)
- Hamilton County Tax Levy Review Committee