

## Real Estate Financing

### **PRACTICE CONTACTS**

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Our real estate lawyers have experience and expertise in the area of real estate financing including:

- Representing local and national banks, savings and loans, insurance companies and other lenders in connection with commercial real estate financing, construction/permanent loan packages, leasebacks, air rights structures, IDB, TIF and public/government debt issues
- Representing commercial and residential projects, construction companies, shopping centers, brokers, TIC or membership syndication of real estate properties and institutions that provide real estate venture financing for development
- Bridge loan arrangements and follow-on registration
- Mezzanine and subordinated debt financings, including structuring equity participations, warrants, PIK interest and addressing OID issues, registration rights, shareholder agreements, put/call agreements, and other investor rights and equity issues
- Structuring and documentation of complex multi-party economic development projects with partial public funding such as stadiums, arenas and convention centers

### **NEWS**

- Keating Muething & Klekamp Is the Top-Listed Law Firm in Ohio and in Cincinnati in a Number of Areas According to The Best Lawyers in America 2012
- Keating Muething & Klekamp Receives 12 First Tier Rankings in Best Law Firms Survey (Metropolitan Cincinnati) by U.S. News Media Group and Best Lawyers
- Keating Muething & Klekamp only law firm ranked #1 in Cincinnati in Corporate Law, Land Use and Zoning Law, and Municipal Law by The Best Lawyers in America 2011
- KMK Real Estate Attorney Herbert B. Weiss Recent Recipient of Prestigious Legal Recognitions