

Estate & Trust Administration

PRACTICE CONTACTS

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RELATED PRACTICES

Estate & Succession
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We appreciate the importance of listening to our clients and are dedicated to working with them to develop creative and desirable solutions for their current situation and long-term plans. Our lawyers are knowledgeable and experienced in the area of trust administration and provide the following services:

- Administer estates and trusts
- Advise individual and institutional trustees as to trust administration issues
- Assist in the orderly and prompt transfer of assets and to estate and trust beneficiaries
- Prepare federal and state estate and gift tax returns and fiduciary income tax returns
- Represent individuals and fiduciaries in complex estate and gift tax audits and litigation