

Private Placements

PRACTICE CONTACTS

Gary P. Kreider
TEL: (513) 579-6411

F. Mark Reuter
TEL: (513) 579-6469

Mark A. Weiss
TEL: (513) 579-6599

RELATED PRACTICES

Business Consulting
Services

Business Planning &
Formation

Business Taxation

Intellectual Property

Mergers & Acquisitions

Private Equity / Venture
Capital

Public Offerings

Securities Regulation
Compliance

We employ our skills as business advisors and lawyers to advise entrepreneurs in the formation, growth and maturation of new enterprises. Over the years we have represented emerging companies in "angel", venture capital and private equity financings and in private placements of securities under Regulation D to a broad spectrum of accredited, institutional and other investors. These transactions involve the careful structuring of the terms of the securities, special disclosure and "blue sky" considerations and knowledge of the changing regulatory environment for such transactions.