

## Private Equity / Venture Capital

### **PRACTICE CONTACTS**

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### **RELATED PRACTICES**

Business Consulting  
Services

Business Planning &  
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Securities Regulation  
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We represent private equity and venture capital investment partnerships in their formation, fund-raising and investment activities. Our lawyers have experience with small business investment companies and with other specialized investment vehicles, such as funds that utilize federal new market tax credits and other tax credits. We also assist our private equity and venture capital clients with “exiting” investments, using our M&A and securities law expertise to structure initial public offerings, sales to other investment funds and sales to strategic purchasers.

### **EXPERIENCE**

- KMK represented Summer Hill, Inc. in the formation of a private equity fund, Orchard Holdings LLC
- KMK represented Summer Hil, Inc. in the formation of a money management/fund of funds to manage money for third parties
- KMK represented Summer Hill, Inc. in the establishment of a phantom equity plan to compensate investment professionals

### **NEWS**

- Keating Muething & Klekamp Is the Top-Listed Law Firm in Ohio and in Cincinnati in a Number of Areas According to The Best Lawyers in America 2012
- Keating Muething & Klekamp Receives 12 First Tier Rankings in Best Law Firms Survey (Metropolitan Cincinnati) by U.S. News Media Group and Best Lawyers