

Mergers & Acquisitions

PRACTICE CONTACTS

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KMK has deep experience in both domestic and international M&A deals, representing a broad array of public and private companies, and KMK can deliver the same or better quality services at significantly lower rates than other firms with similar capabilities. Attached is a representative listing of KMK's international engagements as well as a representative listing of domestic M&A and Securities deals. Notably, KMK's Securities lawyers are involved in more filings with the U.S. Securities and Exchange Commission than any other Cincinnati-based law firm.

Mergers and acquisitions involve multiple disciplines. We have a dedicated team of lawyers that regularly provides assistance in the many issues presented in M&A transactions, including labor and employment, employee benefits, and environmental law issues. Collectively, the group has M&A experience in many industries, including airlines, banking, chemicals, energy, financial services, information technology, retail, telecommunications, utilities and manufacturing.

- Acquisition and divestiture transactions, representing both sellers and purchasers
- Assist clients in raising funds for both taxable and nontaxable acquisition transactions
- Handle large and complex M&A transactions such as tender offers, leveraged buyouts, joint ventures, recapitalizations, proxy contests, and asset and stock sales and purchases
- Advise on tax ramifications
- Handle Hart Scott Rodino Act and other regulatory filings

EXPERIENCE

- KMK represented Cintas Corporation in a series of 26 stock or asset acquisitions during 2008 and 2009 of business in various industries with an aggregate purchase price of approximately \$500 million
- KMK represented Specialty Envelope, Inc. and Miami Systems in a sale of their collective envelope/printing business to a private equity fund in a \$23M transaction
- KMK represented Cintas Corporation in 6 divestiture transactions in various business lines for undisclosed purchase prices

NEWS

- Keating Muething & Klekamp Advises Multi-Color Corporation in Connection With Its \$356 Million Acquisition of York Label Group
- Keating Muething & Klekamp Named a 2011 Leading Law Firm by Chambers USA
- Keating Muething & Klekamp Named a 2011 "Go-To" Law Firm

Mergers & Acquisitions (Continued)

- Keating Muething & Klekamp Receives 12 First Tier Rankings in Best Law Firms Survey (Metropolitan Cincinnati) by U.S. News Media Group and Best Lawyers
- KMK Lawyers Recognized in 2009 *Chambers USA*
- Ten Lawyers from KMK Named *Cincy Leading Lawyers* by *Cincy Magazine*

PUBLICATIONS

- INC Research Agrees to Acquire Kendle International for \$232 Million, *CorporateLiveWire.com*, June 6, 2011
- INC Research to Acquire Kendle International for \$15.25 per Share in Cash, *Bloomberg Businessweek* [www.investing.businessweek.com], May 5, 2011