

Commercial Finance & Reorganization

AREAS OF CONCENTRATION

Commercial Finance & Reorganization
Bankruptcy & Reorganization
Capital Financing
Commercial Loan Documentation
Leasing & Equipment Finance
Real Estate Financing

PRACTICE CONTACTS

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Our Commercial Finance Group is comprised of dedicated lawyers experienced in closing a variety of financing transactions. The spectrum of our practice includes borrowers and lenders, regional and local financial institutions, public companies, early stage enterprises and individuals, and both public and private financing arrangements.

A core concentration of our practice is our work with the region's largest banks, insurance companies, debt and equity funds and other financial institutions. We are extensively involved in documenting both secured and unsecured commercial loan transactions and leasing transactions. Following the closing and funding of a transaction, we advise our clients throughout the life of a financing arrangement – including through any necessary restructuring and work-out.

We are also active in our representation of borrowers for all aspects of their financing needs. We assist our institutional clients in issuing debt and other significant capital transactions including securitizations, acquisitions and divestitures. We also represent some of the areas largest public companies in lending and structured finance transactions.

NEWS

- Keating Muething & Klekamp Receives National Recognition in "Best Law Firms" Rankings by U.S. News and Best Lawyers
- Keating Muething & Klekamp Is the Top-Listed Law Firm in Ohio and in Cincinnati in a Number of Areas According to The Best Lawyers in America 2012
- KMK Ranked #1 in Cincinnati by *Best Lawyers in America*; 30 KMK Attorneys Selected for Inclusion

PUBLICATIONS

- Legal Alert: Is Your Company Complying with the "Red Flags" Rule?, May 12, 2010